



# USDA EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were unchanged when compared to previous day's values. The market tone was mostly steady beginning the weekend. Demand was light to moderate, usually fairly good where features were planned or in progress. Supplies were adequate to available for full trade needs. Breaking stock offerings were sufficient for the light to moderate demand. Spent hens were adequate for the at least moderate demand. Slaughter schedules were reported as mostly normal for the upcoming week.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices were unchanged. Trade sentiment steady. Cartoned egg sales were light to fairly good, best for features. Loose egg demand was light to moderate. Supplies were fully adequate to available.

EXTRA LARGE	45-55	46-52
LARGE	44-54	45-48
MEDIUM	31-41	33-36

<b>IA-MN-WI</b>	Prices paid to producers.	<b>Range</b>	<b>Mostly</b>
LARGE		27-36	31
MEDIUM		14-20	18
SMALL		8-12	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged. Trade sentiment was steady entering the weekend. Demand into all channels was light to moderate, slightly better where featured. Large eggs were advertised for 79 cents per dozen. Supplies were adequate to available for trade needs. Breaking stock offerings were adequate for the light to moderate demand. Schedules were noted as normal to less than normal. Spent hens were sufficient for the at least moderate demand. Processing schedules were reported as mostly normal for the upcoming week.

	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	55-70	56-59
LARGE	49-63	54-58
MEDIUM	35-48	40-42

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

**SOUTH CENTRAL REGIONAL** Prices were unchanged. Trade sentiment was steady. Retail demand was moderate to fairly good, best where features are in progress or planned. Food service movement was light to at times fairly good. Supplies were adequate to available for current needs and were held with increased confidence. Central states breaking stock prices were unchanged. Offerings were adequate for the light to instances moderate demand. Floor stocks were close to adequate. Schedules mostly full-time. Trade sentiment steady.

	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	58.5-67	60-63
LARGE	55.5-64	57-60
MEDIUM	40.5-49	42-45

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL** Prices were unchanged. Asking prices for next week's deliveries were trending unchanged on all sizes. The market tone was steady entering the weekend. Demand was light to moderate, best where featured. Supplies were adequate to available. Breaking stock supplies were adequate for the light to moderate demand. Light type hens were sufficient for mostly normal processing schedules.

	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	53.5-68.25	55-58
LARGE	52-65	53-56
MEDIUM	37.5-55.25	38-42

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK EGGS** Prices ended the week unchanged on extra large, large and medium. The market tone was steady entering the weekend. Demand was light to moderate. Supplies of all sizes were fully sufficient for trade requirements.

	<b>RANGE</b>
EXTRA LARGE	63-67
LARGE	61-65
MEDIUM	47-51

<b>MIDWEST REGIONAL</b>	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	52-61	54-58
LARGE	51-60	52-54
MEDIUM	38-47	41-43

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**WESTERN REGIONAL** Prices unchanged. The market tone was fully steady with asking prices for next week unchanged on all sizes throughout the region. Retailer demand fairly good. Offerings held with confidence.

**CALIFORNIA** Prices unchanged. The market tone was fully steady with asking prices for next week unchanged on all sizes throughout the region. Retailer demand fairly good. Offerings held with confidence.

**CALIFORNIA** California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	<b>RANGE</b>
JUMBO	109
EXTRA LARGE	97
LARGE	87
MEDIUM	73

## SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	<b>RANGE</b>
JUMBO	78-98
EXTRA LARGE	76-85
LARGE	74-77
MEDIUM	60-63

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	<b>RANGE</b>
JUMBO	249-269
EXTRA LARGE	219-289
LARGE	199
MEDIUM	189-205

**CENTRAL REGION BREAKING STOCK** Prices were unchanged. Offerings were adequate for the current light to instances moderate demand. Floor stocks in close balance to adequate with breakers working to remain current on incoming breaking stock. Schedules mostly full-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	29-33	31-33
CHECKS & UNDERGRADES	17-21	18-20
CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

**EASTERN REGION BREAKING STOCK** Prices ranged unchanged when compared to early week trading. Trade sentiment was steady. Offerings increased slightly as less product was diverted from grading channels. Supplies were adequate for normal to less than normal processing schedules. Demand was light to moderate. Cases broken under federal inspection in the Eastern region for the week ending 19-Feb-2005 were 3% more than last week, but 2% less than the same week a year ago.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	26-32	28-29
CHECKS & UNDERGRADES	15-22	16-20
EASTERN REGION AREA: AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 19-FEB-05**  
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,237,180	30,390	11,764	6,064	2,544	4,324
PW	1,196,713	28,020	11,842	6,423	2,563	4,149
LY	1,165,061	27,022	11,468	6,415	2,667	3,977
% CHG PW	3	8	-1	-6	-1	4
% CHG LY	6	12	3	-5	-5	9
2005	8,610,570	205,053	84,516	45,079	20,861	30,346
2004	8,040,997	187,110	79,042	44,033	19,016	28,525
% CHG YTD	7	10	7	2	10	6
	CURRENT		PREVIOUS		LAST	
AVERAGE YIELD PER CASE -	WEEK		WEEK		YEAR	
(INEDIBLE INCLUDED)	42.47		42.14		41.96	
(INEDIBLE EXCLUDED)	38.97		38.68		38.54	

**NATIONAL LIQUID** Pasteurized salt yolk reported from 41 to 46 cents fob with pasteurized whites too few to report. Trade sentiment was steady to just steady for whole egg, fully steady for whites and about steady for yolk. Demand was light for whole egg, good to very good for whites and fairly good to good for yolk. Offerings were adequate for whole egg, short of needs for whites and tight to instances inadequate for yolk. Breaking stock prices were unchanged compared to last week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	6	31	31.00	-.45
WHITES	16	23-25	24.13	.42
YOLKS	13	42.5-43.5	43.04	.14

**CENTRAL REGION FROZEN** Frozen whole egg and white prices ranged unchanged to one cent higher with the balance of prices unchanged. Trade sentiment was steady to cautiously steady for whole egg, fully steady for whites, and steady to barely steady for frozen salt and sugared yolk. Additional spot sales of all frozen products were reported as quiet. Offerings were adequate or available for needs. Central States breaking stock prices were unchanged when compared to the previous week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

TRUCKLOTS	RANGE	MOSTLY
WHOLE	39.5-42	40-41
WHITES	39-41	39
SUGARED YOLKS (MIN 43% SOLIDS)	54-59	54-56
SALTED YOLKS (MIN 43% SOLIDS)	51-56	52

**EASTERN REGION FROZEN** Majority prices were unchanged when compared to the previous week's trading. Trade sentiment was cautious on yolks, steady to fully steady on whole, and fully steady on whites. Supplies were balanced to adequate. Demand was seasonal and usually in a range of light to moderate. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 19-Feb-2005 were 12% more than the previous week, and 6% more than a year earlier.

Wholesale selling prices (cents per lb. in 30 lb containers)

	TRUCKLOTS	(MIN. 25 CONT.)	LTL
	RANGE	MOSTLY	RANGE
WHOLE	37-45	39-41	47-51
BLENDS (/)	TFEWR		56-75
WHITES	36-41	38-41	44-49
SUGARED YOLKS (MIN 43% SOLIDS)	52-57	54-57	60-66
SALTED YOLKS (MIN 43% SOLIDS)	50-55	51-54	57-62
(/) - Whole plus yolk plus sweetener, generally 20-32% egg solids.			

**SOUTHERN CALIFORNIA FROZEN** Prices unchanged. Southern California breaking activity for the week ending 2/19 was 18% more than the previous week. Frozen demand fair with freezer stocks adequate.

Wholesale selling prices, f.o.b. shipping point (cents per lb. in 30 lb. containers)

	LTL (MIN. 25 CONT.)
	RANGE
WHOLE	46-49
WHITES	44-47
SUGARED YOLKS (MIN 43% SOLIDS)	60-63
SALTED YOLKS (MIN 43% SOLIDS)	58-61

**NATIONAL DRIED EGG** Mostly prices were unchanged to lower on albumen and blends, but mostly unchanged on whole and yolks when compared to a week earlier. Demand was usually fair to moderate. Supplies were adequate to available. Trade sentiment was generally steady, although some spot competition was noted. Dried eggs processed under federal inspection for the week ending 19-Feb-2005 were 1% less than the previous week, and 5% lower than last year. The total year to date dried eggs produced were 10% higher than a year earlier.

Wholesale selling prices, dollars per lb., in containers, Trucklot and less-than-trucklot volumes.

WHOLE	1.29-1.68	MOSTLY 1.40-1.55
YOLKS	1.35-1.55	MOSTLY 1.35-1.40
ALBUMEN, SPRAY, DRIED	2.34-2.60	MOSTLY 2.35-2.50
BLENDS (WHOLE PLUS SWEETENER)	1.33-1.70	MOSTLY 1.35-1.45

**TRAILER LOAD EGG SALES** WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR FEB 18, 2005-FEB 24, 2005**CURRENT LOADS** 105.25**FUTURE LOADS** 47.25**TOTAL LOADS** 152.50

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	32.00	36.00	32.63	34.00	—	35.00	14.00
GNR W 3	—	—	—	—	23.00	25.50	1.00
GL W J	—	—	54.00	56.00	53.50	54.00	6.00
GL W XL	—	46.00	43.71	46.71	43.46	47.00	48.50
GL W LG	—	45.67	40.00	44.00	40.85	—	19.25
GL W MD	28.18	31.57	28.00	30.67	29.04	28.14	30.75
GL W SM	25.25	28.25	23.75	25.50	—	—	5.00
NRBS - 50	—	—	—	—	—	—	4.00
NRBS - 48	—	28.00	26.00	29.00	26.75	30.50	37.00
NRBS - 42	—	—	—	—	—	—	8.00

CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	—	42.00	—	—	—	—	7.00
GL W J	53.00	—	—	—	—	65.88	4.00
GL W XL	50.00	48.33	—	—	—	56.25	25.75
GL W LG	42.70	50.00	—	—	—	51.61	14.25
GL W MD	28.50	—	26.00	—	38.00	38.02	18.00
GL W SM	20.00	21.00	—	—	24.50	29.50	2.00
NRBS - 48	—	—	—	35.00	—	—	4.00
NRBS - 39	20.00	21.00	—	—	—	—	1.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

**LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL  
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER  
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN REGION LIGHT LIVE HEN** Majority prices were unchanged when compared to a week ago. Demand was at least moderate with offerings of spent hens sufficient for current trade needs. Processing schedules were mostly normal. Trade sentiment was steady.

**RANGE MAJORITY**

REMOVAL COST 3-13 8-11

**SOUTH CENTRAL LIGHT LIVE HEN** Negotiations were too few to report. Offerings were only adequate but easily sufficient for needs. Schedules were reduced. Finished sales were fair. Costs of disposal were expected to remain steady.

**RANGE MAJORITY**

REMOVAL COST TOO FEW TO REPORT

**NORTH CENTRAL LIGHT LIVE HEN** Prices ranged unchanged. Demand was fairly good to good with offerings adequate. Schedules full-time. Trade sentiment steady.

**RANGE MAJORITY**

REMOVAL COST 0-7 6.5-7

**WEST COAST LIGHT LIVE HEN** Plant schedules light to moderate. Offerings adequate.

**SHELL EGGS-COMBINED REGIONAL**

FEB 25, 2005

Average prices on sales to volume buyers, Grade A Large or better,  
White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	57.50	56.00	41.00
SOUTHEAST	56.50	54.50	40.00
MIDWEST	49.00	46.50	34.50
SOUTH CENTRAL	61.50	58.50	43.50
COMBINED REGIONAL	56.37	54.06	39.91

Computed from simple weekly averages weighted by regional area populations.

**NATIONAL CANNER FOWL MARKET** Trading was too few to report on heavy canners; irregular on lights when compared to a week earlier. Demand was moderate to at least moderate for both light and heavy canners with most available supplies of heavy canners being used internally. Offerings were generally adequate and clearing satisfactorily. Processing schedules were mostly normal. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

**LIGHT CANNER HENS**  
(LINE RUN WITHOUT NECKS)

28-33 MAJORITY 28-30

**HEAVY CANNER HENS**  
(WITHOUT NECKS)

TOO FEW TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

**LIGHT CANNER HENS**  
(LINE RUN WITHOUT NECKS)

30-35 MAJORITY 32-34

**HEAVY CANNER HENS**  
(WITHOUT NECKS)

TOO FEW TO REPORT

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 19-FEB-05  
(PRELIMINARY)

**U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,277	1,161	2,438
Last Week	1,305	1,246	2,551
Same week yr ago	1,291	1,314	2,605
To-date/2005	9,757	8,674	18,431
To-date/2004	9,125	8,979	18,104

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	337	0	337
Head sltr Comparisons			
Last Week	267	0	267
Same week yr ago	229	3	232
To-date/2005	2,232	4	2,236
To-date/2004	1,821	28	1,849

**TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,614	1,161	2,775
Last Week	1,572	1,246	2,818
Same week yr ago	1,520	1,317	2,837
To-date/2005	11,989	8,678	20,667
To-date/2004	10,946	9,007	19,953

**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending February 12, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Liquid	158	146	1,091	679
Frozen	0	0	0	0
Dried	0	40	21	49
Total	158	186	1,112	728

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending February 12, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Liquid	171	73	1,273	696
Frozen	5	48	113	190
Dried	40	40	160	511
Total	216	161	1,546	1,397

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending February 12, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Jumbo	0	0	0	50
Extra Large	0	780	0	1,530
Large	400	750	1,500	4,443
Medium	750	1,500	4,065	2,280
Ungraded	120	7,200	120	7,950
Misc	750	0	750	0
Total	2,020	10,230	6,435	16,253

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section  
Source: USDA/AMS Poultry Programs, Market News Branch.**CHICKENS AND EGGS****January Egg Production Up 3 Percent**

U.S. egg production totaled 7.61 billion during January 2005, up 3 percent from last year. Production included 6.52 billion table eggs, and 1.09 billion hatching eggs, of which 1.03 billion were broiler-type and 64 million were egg-type. The total number of layers during January 2005 averaged 348 million, up 3 percent from a year earlier. January egg production per 100 layers was 2,188 eggs, up slightly from January 2004.

All layers in the U.S. on February 1, 2005, totaled 348 million, up 3 percent from a year ago. The 348 million layers consisted of 289 million layers producing table or market type eggs, 56.6 million layers producing broiler-type hatching eggs, and 2.68 million layers producing egg-type hatching eggs. Rate of lay per day on February 1, 2005, averaged 69.8 eggs per 100 layers, up slightly from a year ago.

**COMMERCIAL EGG MOVEMENT**

(Receipts From Producers)

W/E 19-Feb-2005	CASES	PERCENT CHANGE FROM	
REGIONS	(IN THOUS)	PW	LY
North Atlantic	243.0	1	5
East North Central	585.1	0	6
West North Central	281.1	1	2
South Atlantic	217.2	2	2
South Central	67.1	9	-4
West	209.4	14	7
Total	1602.9	3	4

Matched Plants reporting Previous week 86 Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

**MOVEMENT OF EGGS INTO RETAIL CHANNELS**

W/E 19-Feb-2005

Selected	CW	LW	PERCENT CHANGE	
Consuming Centers	(Thousands)		LW	LY
Atlanta	24.9	21.9	14	-1
Boston	3.3	3.5	-6	-13
Chicago	68.7	60.0	15	16
Detroit	28.9	28.7	1	13
Kansas City	8.9	2.3	287	78
Los Angeles	98.8	86.6	14	0
New Orleans	7.4	8.0	-8	-4
New York	28.4	31.4	-10	-3
St. Louis	15.9	14.8	7	-11
San Francisco	19.6	18.6	5	-1
Total	304.8	275.8	11	4
4 Week Moving Avg.	296.8			

**COLD STORAGE HOLDINGS - Selected Centers**  
(INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM	02/21/05	3,565	86,513	42,297
AM	02/01/05	3,613	78,113	44,671
CHG		-48	8400	-2374
PCT CHG		-1%	11%	-5%

**MONTHLY COLD STORAGE REPORT**

(In Units of 1,000)

	31-Dec	31-Dec	31-Jan	31-Jan
FROZEN EGGS:	2003	2004	2004	2005
Whites	2,972	2,972	2,870	2,860
Yolks	1,242	1,085	1,149	975
Whole & Mixed	10,805	11,443	12,423	11,715
Unclassified	3,017	3,612	4,862	3,179
Total Frozen Eggs	18,036	19,112	21,304	18,729

**NEW ENGLAND WEEKLY SHELL EGG REPORT**

Feb 22, 2005

Prices paid per dozen Grade A Brown eggs in cartons delivered store door.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	104	101	74	47
MOSTLY	-	-	-	-
NEW HAMPSHIRE	95-99	92-96	66-70	40-44
MOSTLY	97-98	94-95	68-69	42-43
RHODE ISLAND	103-107	100-104	73-77	46-50
MOSTLY	103	100	73	46
VERMONT	104-105	101-103	74-79	-
MOSTLY	104	101	74	-

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